2010 Officer Retreat
Attendee Directory

Deb Amstutz
President, Indiana Applied User Group
SourceOne Group
Email: deb.amstutz@sourceoneinsurance.com
Phone: (260) 436-3544

Patty Andree
President, Wisconsin User Group of Applied Systems, Inc.
Johnson Insurance Services
Email: pandree@johnsonins.com
Phone: (262) 321-2324

Brian Bartosh
Vice Chair, ASCnet Board of Directors
Top O' Michigan Insurance Agency
Email: bbartosh@tomia247.com
Phone: (989) 356-6133

Amber Bosma
President, Iowa Applied Users Group
Prins Insurance, Inc.
Email: abosma@prinsins.com
Phone: (712) 729-3252

Sherry Burrell
President, Epic (Chapter under development)
Grimes Insurance Agency
Email: sburrell@grimesins.com
Phone: (770) 623-2930

Jo Ann Carr
Chair, Product Advisory Committee
Manuel Lujan Agency
Email: jcarr@mlins.com
Phone: (505) 266-7771

Celeina Cullum
Vice President, Utah Applied Systems User Group
Beehive Insurance Agency
Email: ccullum@clydeinc.com
Phone: (801) 802-6920

Jodi Dalton
President, Northern Indiana TAM Users Group
Donavan Insurance Services
Email: jodi@donavanins.com
Phone: (206) 925-4314

Joan Donnelly
Vice President, NY Hudson Valley Users Group
DeForest Group
Email: jdonnelly@deforestgroupinc.com
Phone: (845) 339-2114

Peter Anderson
Member, ASCnet Board of Directors
Anderson Group International, LLC
Email: panderson@anderson-group.com
Phone: (781) 926-0680

Laura Bankos
Vice President, Central PA Users Group - AS
Collens-Wagner Agency, Inc.
Email: lbankos@collenswagner.com
Phone: (717) 757-4633

Maureen Boeing
Chairperson, Opertional Communications Committee
Landmark Insurance Agency
Email: mboeing@landmarkinsurance.com
Phone: (513) 947-8500

Stephanie Buckley
Member, ASCnet Board of Directors
Sentry West Insurance
Email: stephanie.buckley@sentrywest.com
Phone: (801) 308-2053

James Camak
President, Alabama/Georgia TAM Users Group
Fitts Agency, Inc.
Email: jcamak@fittsagency.com
Phone: (205) 342-3515

Rae Christoph Mathis
Vice President, Kentucky Users Group of AS
Ash and Associates, LLC
Email: rae@ashgroup.us.com
Phone: (502) 228-8831

Kellie Dale
President, BC Agency Manager User Group Society
All West Insurance Services
Email: kdale@allwestins.com
Phone: (604) 731-6696

Jim DeNardi
Vice President, San Francisco User Group of AS
Andreini & Company
Email: jdenardi@andreini.com
Phone: (650) 378-4365

Geoff Dunn
President,
South Western Ontario Users Group Applied Systems
Dan Lawrie Insurance Brokers
Email: gdunn@danlawrie.com
Phone: (905) 525-7259

2010 Officer Retreat
Attendee Directory

Stuart Durland
Chair, Industry Solutions Committee
Seely & Durland, Inc.
Email: sdurland@seely-durland.com
Phone: (845) 986-1177

Angela Fitts
President, ASCnet Greater Texas Chapter
Legacy Texas Insurance Services, Inc.
Email: fittsa@legacy-texas.com
Phone: (972) 461-7300

Debbie Friend
Secretary, Florida
MGA Property & Casualty Insurance
Email: dfriend@mga-insurance.com
Phone: (941) 907-3828

Gus Gonzalez
President, South Florida Applied Users Group
TTX Insurance Consultants, Inc.
Email: gusgonzalez@ttxins.com
Phone: (954) 327-1782

Mary Graff
Treasurer, MA/RI Users Group of AS
Berry Insurance Agency, Inc.
Email: mgraff@berryinsurance.com
Phone: (508) 528-5200

Megan Ham
Secretary/Treasurer, Northern California User Group of AS
Western Transportation Insurance
Email: mham@wtisinc.com
Phone: (916) 355-1300

Helen Harmon
President, AS Users Group of Oklahoma
Cole Paine & Carlin Insurance
Email: hharmon@cpcinsurance.com
Phone: (405) 290-5600

Debra Hoffman
Board Member, Carolinas TAM Users Group
Watson Insurance Agency
Email: dhoffman@watsoninsurance.com
Phone: (704) 865-8584

DeAnna Jarrett
President, Northern California User Group of AS
Cummins Insurance Agency, Inc.
Email: deannaj@cumminsinsurance.com
Phone: (916) 961-6000

Judy Dzwigal
President, Florida Users Group
Premier Properties, LLC Dba Lutgert Ins
Email: jdzwigal@lutgertinsurance.com
Phone: (239) 418-2108

Christine Forbes
Member, ASCnet Board of Directors
The Daniel & Henry Company
Email: forbesc@danielandhenry.com
Phone: (314) 444-1767

Dianna George
Chair, Chapters Committee
HUB International Ontario Limited
Email: dianna.george@hubinternational.com
Phone: (519) 326-9339

Teri Good
President, Central PA Users Group - AS
Engle-Hambright & Davies, Inc.
Email: tlgood@ehd-ins.com
Phone: (717) 394-5681

John Haber-Smith
Chair, Nomminations Committee
John Ansell & Partners, Ltd.
Email: john.haber-smith@ansell.co.uk
Phone: 011 44 20 725 16821

Mary Hansen
President, Nebraska Users Group of AS
Ellerbrock-Norris Insurance
Email: mhansen@ellerbrock-norris.com
Phone: (402) 463-2461

Muriel Hogan
Staff, ASCnet
Email: murielh@ascnet.org
Phone: (407) 869-0404

Roberta Illert
Treasurer, Gateway Chapter of ASCnet
Yavitz Insurance Group
Email: roberta@yavitz.com
Phone: (314) 991-3100

Denise Johnson
Vice President, Central Illinois TAM Users Group
Fortner Insurance Agency, Inc.
Email: denisej@fortnerins.com
Phone: (309) 682-0519

2010 Officer Retreat
Attendee Directory

Jim Kellner
Chairman and CEO,
Applied Systems, Inc.

Earl Kelly
Vice President, North Florida Users Group of Applied Systems
Greene-Hazel & Associates
Email: earl.kelly@greenehazel.com
Phone: (904) 858-4180

Brenda Kestenberg
Board Member, Toronto AS Client Network
Jones Deslauriers Insurance Management, Inc.
Email: brendak@jdimi.com
Phone: (416) 259-4625

Mary Lou Kneupper
Treasurer, San Antonio Local Users Group of Applied Systems
Walthall Sachse & Pipes, Inc.
Email: mkneupper@wspinsurance.com
Phone: (210) 384-4000

Sallie Knighten
Vice President, Northern California User Group of AS
Valley-Sierra Insurance Agency
Email: salliek@valley-sierra.com
Phone: (916) 961-3000

Merry Koch
President, ASCnet Minnesota
RJF Agencies, Inc.
Email: kochm@rjfagencies.com
Phone: (763) 746-8233

Leslie Lacroix
Member, ASCnet Board of Directors
HUB International Ontario Limited
Email: leslie.lacroix@hubinternational.com
Phone: (519) 967-2513

Lisa Lacy
President, North Florida Users Group of Applied Systems
Insuramerica of Florida, Inc.
Email: llacy@insuramerica-fl.com
Phone: (904) 332-8585

Mark Layden
Chief Operating Officer
Applied Systems, Inc.

Pam Leat
Vice President, South Dakota Users Group of Applied Systems
The Insurance Center
Email: pleat@theinsurancecenter.org
Phone: (605) 842-3260

April Massey
Secretary, San Antonio Local Users Group of Applied Systems
Catto & Catto
Email: amassey@catto.com
Phone: (210) 222-2161

Mindy McKaige
Staff, ASCnet
Email: mindym@ascnet.org
Phone: (407) 866-0404

Bill McNulty
The Agency Manager of Illinois
Insurance Resource Consultants
Email: bmcnulty@insres.com
Phone: (847) 498-6600 x121

Lori Merriman
President, Gateway Chapter of ASCnet
Missouri General Insurance Agency
Email: lmerriman@missourigeneral.com
Phone: (314) 432-6464

Sonia Merz
President, ASCnet of Northwest Ohio
Bokerman Yackee Koesters Insurance
Email: sonia@bykagency.com
Phone: (419) 599-5540

Ryan Milligan
President, Northeast Ohio Users Group of ASCnet
The Fedeli Group
Email: rmilligan@thefedeligroup.com
Phone: (216) 328-8080

Hugh Mills
Vice President, Florida Users Group
Lykes Insurance, Inc.
Email: hmills@lykesinsurance.com
Phone: (407) 644-5722

Tracy Minnich
Vice President, Virginia Agency Manager Users Group
Taylor Johnson Group
Email: tminnich@taylorjohnsongroup.com
Phone: (757) 963-8604

2010 Officer Retreat
Attendee Directory

Mike Montgomery
Past Chair, ASCnet Board of Directors
Lockton Companies, LLC
Email: mike.montgomery@lockton.com
Phone: (816) 960-9264

Ann Nelson
Treasurer, Central Ohio ASCnet User Group
Westfield Services, Inc.
Email: annnelson@westfieldservices.com
Phone: (614) 796-7754

Robert Ogden
Vice President, SouthWest Applied Agents Network
The Arizona Group
Email: rogden@arizonagroup.com
Phone: (480) 633-6680

Michael Parker
President, North Jersey Applied Systems User Group
Otterstedt Insurance Agency
Email: mparker@otterstedt.com
Phone: (201) 227-1800

Margarethe Patnella
President, Applied Systems Users Group of Upstate New York
ET Clauss & Co, Inc.
Email: mpatnella@claussinsurance.com
Phone: (716) 886-6600

Tony Placella
Vice President, Houston User Group of Applied Systems
MaximInsurance
Email: tony@maximblue.com
Phone: (281) 337-2516

Jill Quinn
Treasurer, Tennessee Users Group of AS
First State Insurance, LLC
Email: jquinn@first-state.net
Phone: (731) 784-6666

Sarah Ratcliffe
Chair, Education Committee
Lamb, Little & Co.
Email: sratcliffe@lamblittle.com
Phone: (847) 398-7060

Lisa Rozek
Treasurer, ASCnet of Northwest Ohio
Diversified Insurance Services
Email: lrozek@divinsurance.com
Phone: (419) 862-2766

Rick Morgan
Staff, ASCnet
Email: rickm@ascnet.org
Phone: (407) 866-0404

Erin Odell
President, Vermont/New Hampshire Applied Users Group
Odell Insurance Agency
Email: erino_odellins@together.net
Phone: (802) 222-4755

Keith Oufnac
President, Louisiana Users Group of Applied Systems, Inc.
Eustis Insurance, Inc.
Email: keith@eustis.com
Phone: (504) 586-0400

Lisa Parry-Becker
Chair, ASCnet Board of Directors
William B Parry & Son, Ltd
Email: lisa-parry@parry-insurance.com
Phone: (215) 579-7310

Cheryl Paul
President, ASCnet Chapter of SW Ohio
Broz Insurance Agency, Inc.
Email: cpaul.broz@fuse.net
Phone: (513) 662-5112

Sharon Prothe
Vice President, Midwest Applied Systems User Network
Elliott Insurance
Email: sharon@elliottinsurancegroup.com
Phone: (913) 837-5125

Veronica Ramirez
President, San Antonio Local Users Group of Applied Systems
Ed Weeren Insurance
Email: veronica@weereninsurance.com
Phone: (512) 454-5266

Kim Roman
President, San Francisco User Group of AS
The Heffernan Group
Email: kimr@heffgroup.com
Phone: (925) 942-4604

Lisa SanAngelo
Vice President, ASCnet of Connecticut, Inc.
Tracy Driscoll Insurance Agency
Email: lsanangelo@tracy-driscoll.com
Phone: (860) 589-3434

2010 Officer Retreat
Attendee Directory

Marlene Shepherd
President, Central Illinois TAM Users Group
Snyder Insurance Agency
Email: marlene.shepherd@snyder-ins-agency.com
Phone: (309) 664-1800

Lisa Stagg
President, Houston User Group of Applied Systems
ProTECH Insurance Agency, Inc.
Email: lisa@protech-ins.com
Phone: (713) 520-1090

Anna Taylor
Vice President, San Antonio Local Users Group of Applied Systems
HealthSure Insurance Services, Inc.
Email: annat@healthsure.com
Phone: (254) 773-9814

Phillip Tilley
Secretary, ASCnet Board of Directors
Tilley Insurance Agency, LLC
Email: phillip@tilleyins.com
Phone: (417) 235-7311

Greg Trimble
Member, ASCnet Board
Trimble Insurance Agency, Inc.
Email: gtrimble@trimbleins.com
Phone: (740) 369-6711

Jim Vigotty
President, Vision Users Group of Applied Systems
Grace/Mayer Ins Agency, Inc.
Email: jimv@gracemayer.com
Phone: (402) 829-1012

Tracy Ward
Vice President, ASCnet Chapter of SW Ohio
Seven Hills Insurance Agency
Email: tward@msigusa.com
Phone: (513) 719-8518

Emily Wilmot
Secretary, Michigan Applied Systems User Group
Korthase Flinn Insurance & Financial Services
Email: ewilmot@korthaseflinn.com
Phone: (231) 582-6512

Laurene Yerger
Treasurer, East Penn Users Group
John T Fretz Ins Agency, Inc.
Email: lyerger@fretzins.com
Phone: (215) 723-4804

Russell Shields
President, Western PA Users Group-TAM
Thompson-Gusic Insurance Group, Inc.
Email: russell@thompsongusic.com
Phone: (412) 271-8888

Kathryn Stjernstrom
Vice President, Western Users Group of Applied Systems
Shorepoint Insurance Services
Email: kstjernstrom@shorepointinsurance.com
Phone: (714) 963-5647

Cathy Thomas
President, NY Hudson Valley Users Group
Rose and Kiernan, Inc.
Email: cthomas@rkinsurance.com
Phone: (518) 244-4250

Leah Treece
Vice President, ASCnet of Northwest Ohio
Purmort Brothers Insurance Agency
Email: leah@purmortbros.com
Phone: (419) 238-6214

Terri Upadhaya
President, Idaho Applied Users Group
Jim Waters Insurance
Email: terri@jimwatersinsurance.com
Phone: (208) 466-4800

Lynn Walsh
Staff, ASCnet
Email: lynnw@ascnet.org
Phone: (407) 869-0404

John Warn
Treasurer, ASCnet Board of Directors
Rue Insurance
Email: jwarn@rueinsurance.com
Phone: (609) 586-7474

Stephanie Winegardner
Secretary, ASCnet Chapter of Northwest Ohio
Block Insurance Agency, Inc.
Email: swinegardner@blockagency.com
Phone: (419) 568-4801